

PARTNER SOLUTIONS BRIEF

FactSet, a global financial digital platform and enterprise data solutions provider, partners with Continuus Technologies to provide professional services that enable enterprise data workflows throughout client's entire data ecosystem. Continuus has more than a decade of experience helping Investment Managers with data strategy, governance, project management, and advanced data engineering.

Modernize Your Security Master

Continuus and FactSet work together to help clients seamlessly transition away from legacy security master data sources. Continuus's industry experts provide coverage analysis, conversion timelines and project plans to ensure a complete migration of security prices and corporate actions to Snowflake and FactSet Data Share.

Integrate FactSet Portfolio Data

Continuus helps clients integrate FactSet's portfolio data into their cloud ecosystem. Continuus integrates your IBOR, middle, and back-office tools with FactSet-calculated portfolio data for a well-rounded view of risk and performance throughout the execution process.

Move More into Snowflake

Through seamless project management and advanced data engineering, Continuus migrates legacy FactSet Cornerstone, Portfolio Publisher, and OnDemand datafeeds to Snowflake. Continuus' core strength in creating advanced security masters set the foundational data layers for automation, regulation, and easy data consumption.

Unlock New AI Capabilities of Snowflake

Continuus utilizes compatible Snowflake technologies that complement FactSet data to enable chatbots within your organization. Leverage FactSet Data Management Solutions and other unique data sets alongside LLM capabilities in Snowflake for exposure and research insights across your firm.

Create Advanced Data Dashboards

Continuus unifies FactSet and proprietary data to create meaningful, multi-source dashboards that enable your team to make informed decisions and accelerate your business. Our Native App Studio team delivers cutting-edge, interactive data apps that leverage AI, ML, and language models to break down data silos and enable quick decision-making.

Ready for a team of Financial Services industry and data experts get to work for you?
Contact us today.

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